Chief Architect®

Architectural Home Design Software

Creating a Plumbing, HVAC, or Appliance Schedule

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The information in this article applies to:

PREMIER   INTERIORS

QUESTION

I've noticed that some fixtures can be included in a plumbing, HVAC, or appliance schedule, but do not see these options in the Schedule tools. How do I create one of these schedules?
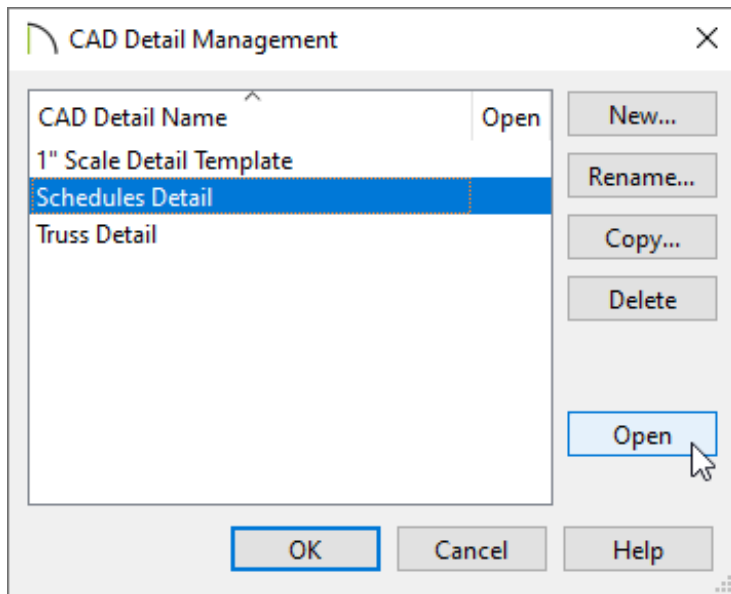
ANSWER

You can create a plumbing, HVAC, or appliance schedule by creating a Fixture Schedule, and then making a few simple changes to it. A custom schedule could also be created with any of the available categories.

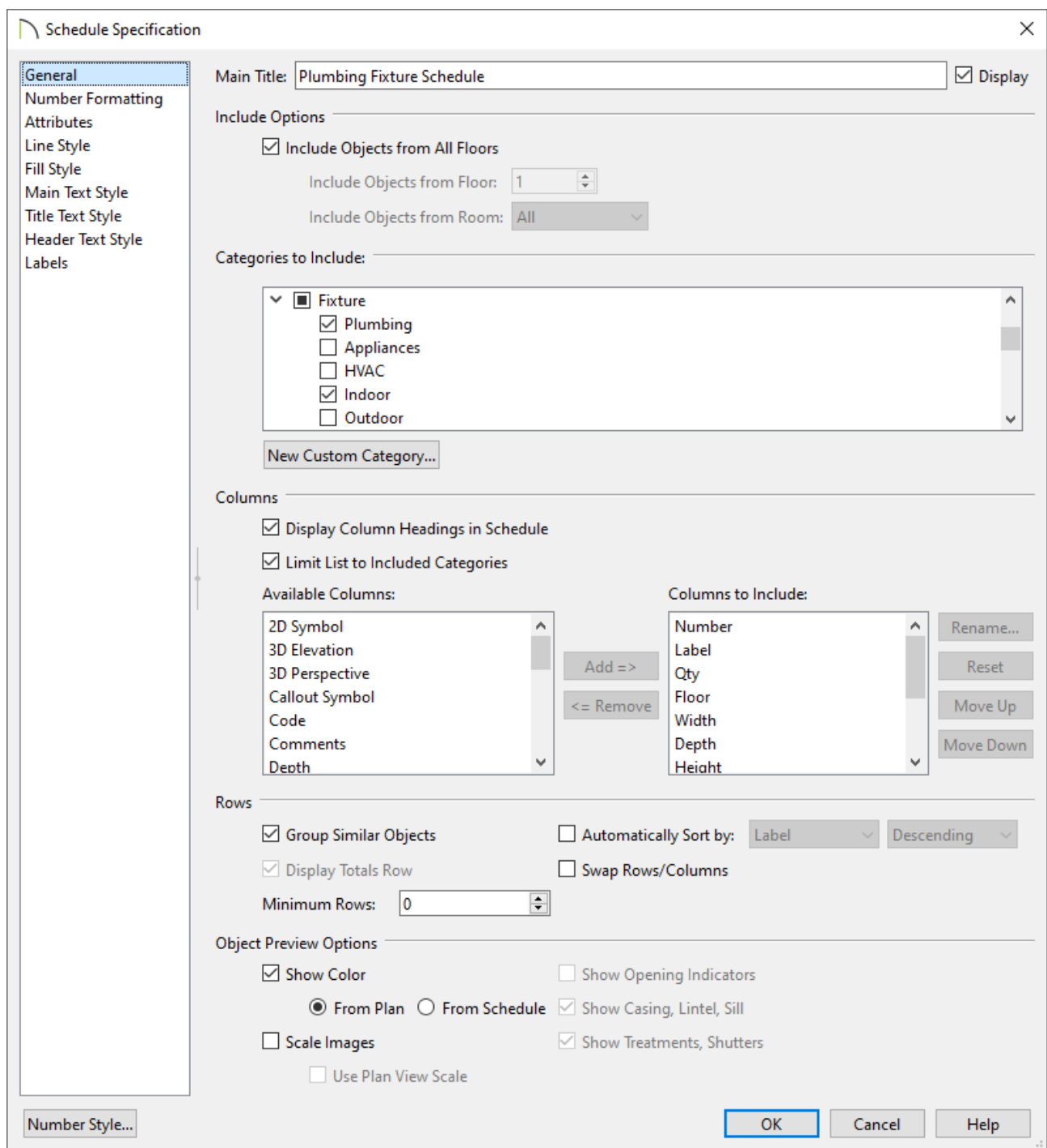## To create a plumbing, HVAC, or appliance schedule

1. Select **CAD> CAD Detail Management** from the menu.

2. Choose to **Open** the **Schedules Detail** located in the **CAD Detail Management** dialog, or click **New** to create a separate CAD detail window.

> A schedule can be created in floor plan view; however, schedules, CAD blocks and other 2D objects that enhance your working drawings are more easily organized when placed in a CAD Detail window.

3. In the CAD detail window, select **Tools> Schedules> Fixtures Schedule** FIXT or **Tools> Schedules> Custom Schedule** CUS from the menu, then click in a blank area to create the schedule.

4. Using the **Select Objects** tool, click on the newly placed schedule and select the **Open Object** edit button.

5. On the GENERAL panel of the **Schedule Specification** dialog that opens:

Schedule Specification

General
Number Formatting
Attributes
Line Style
Fill Style
Main Text Style
Title Text Style
Header Text Style
Labels

Main Title: Plumbing Fixture Schedule ☑ Display

Include Options
☑ Include Objects from All Floors
Include Objects from Floor: 1
Include Objects from Room: All

Categories to Include:
∨ ▣ Fixture
☑ Plumbing
☐ Appliances
☐ HVAC
☑ Indoor
☐ Outdoor

[New Custom Category...]

Columns
☑ Display Column Headings in Schedule
☑ Limit List to Included Categories

Available Columns:
2D Symbol
3D Elevation
3D Perspective
Callout Symbol
Code
Comments
Depth

[Add =>]
[<= Remove]

Columns to Include:
Number
Label
Qty
Floor
Width
Depth
Height

[Rename...]
[Reset]
[Move Up]
[Move Down]

Rows
☑ Group Similar Objects
☑ Display Totals Row
Minimum Rows: 0
☐ Automatically Sort by: Label Descending
☐ Swap Rows/Columns

Object Preview Options
☑ Show Color
⦿ From Plan ◯ From Schedule
☐ Scale Images
☐ Use Plan View Scale
☐ Show Opening Indicators
☑ Show Casing, Lintel, Sill
☑ Show Treatments, Shutters

[Number Style...]   [OK] [Cancel] [Help]

○ For the **Main Title**, type the name that you would like for this schedule.

In this example, we have specified "Plumbing Fixture Schedule" for the title.

○ Choose the categories that you would like to include under the Categories to Include section. Multiple categories can be selected to be included in the schedule, if desired.

In this example, both the "Plumbing" and "Indoor" boxes are checked under the Fixture category.

○ Choose the **Columns to Include** in the schedule.

- If desired, check the **Swap Rows/Columns** box to swap the position of column headings with row headings.

- Make any other desired adjustments to the Display and Object Preview Options. For more information on these options, click the **Help** button at the bottom of the dialog to open your program's documentation.

6. Navigate to the MAIN, TITLE, and/or HEADER TEXT STYLE panels to change the text properties for those respective elements of the schedule.
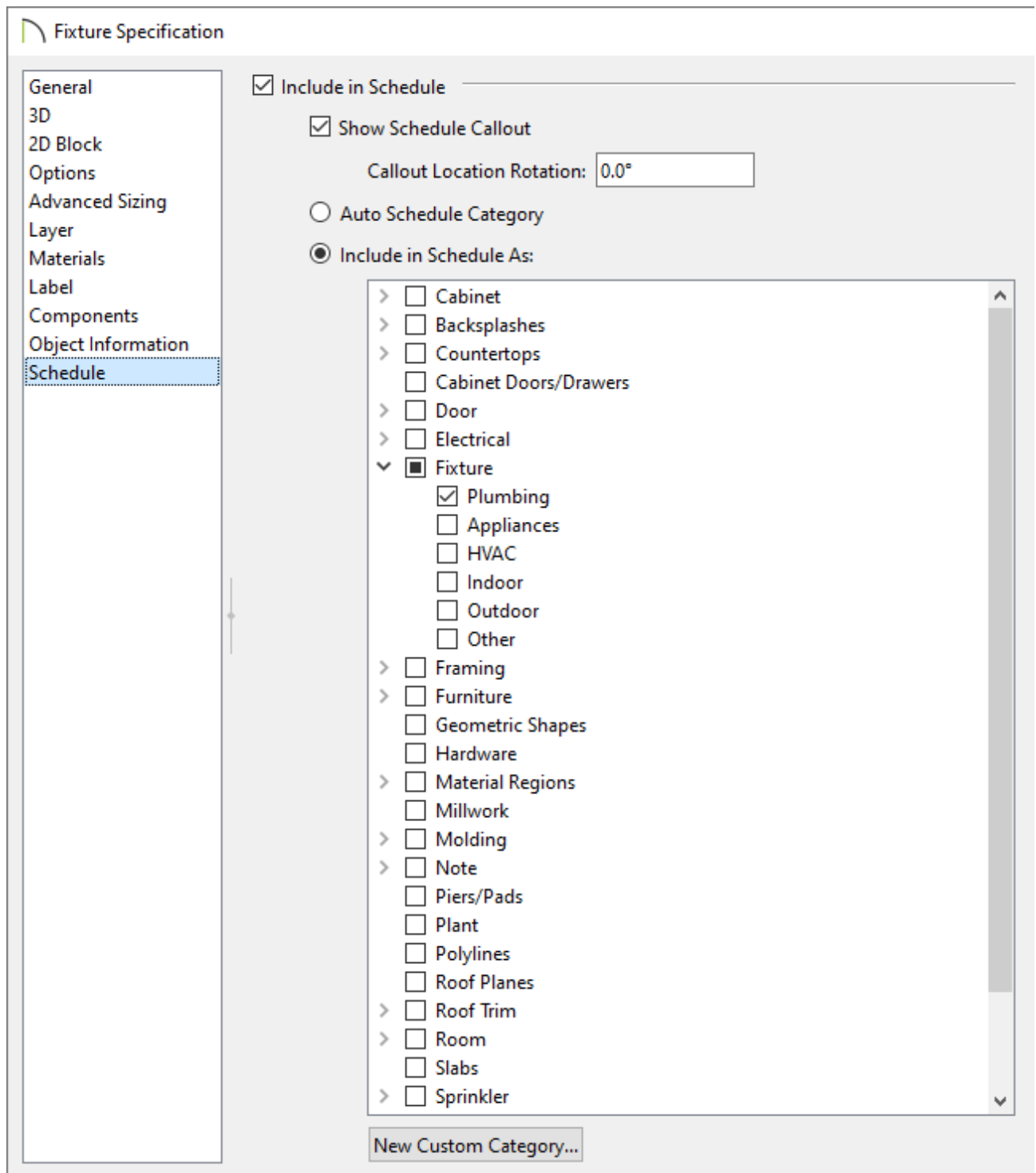
   In legacy versions, only the TEXT STYLE panel is available, which affects all of the text in the schedule.

7. Make any additional adjustments, such as to the LABELS or FILL STYLE, then click **OK**.

To specify an object for inclusion in your schedule

1. Select an object that you would like to include in your new schedule and click the **Open Object** edit button.

2. On the SCHEDULE panel of the **Specification** dialog that opens, select the desired categories by clicking the **Include in Schedule As** radio button and checking the appropriate boxes.

   In this example, we have specified the "Bowl Sink" from the Chief Architect Core Catalogs to be part of the "Plumbing" subcategory under Fixture. This is also the default schedule category for this sink, so if we didn't choose the Include in Schedule As radio button and left the Auto Schedule Category option selected, this sink would still appear in our Plumbing Fixture schedule.

3. Click **OK**.

Related Articles

📄 Creating Custom Schedules (/support/article/KB-03120/creating-custom-schedules.html)

📄 Removing Duplicate Callout Labels (/support/article/KB-02968/removing-duplicate-callout-labels.html)

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